



## TSA Forecasts a Vibrant Submarine Cable Market through 2010

TSA announces the 2007 edition of the *Radar Screen Report®*, our annual forecast and year-end review of the state of the submarine cable industry. The report concludes that the industry's recovery that began in earnest in 2005, has continued through 2006 and that the next few years should see a true boom period of submarine cable building.

The past year has not only been stable, but the volume and nature of the cable projects that have been announced and the supply contracts that have been awarded or will be awarded in the coming year point to a market that is quite healthy.

The submarine cable projects under development during 2006 and planned for 2007 represent a wide variety of sizes, motivations and means of funding. Although the Indian Ocean and Caribbean markets remained strong, cables were built or announced throughout the world – from well-developed markets in the Pacific and Mediterranean to some of the world's most remote regions. The scale of projects varies widely, now up to and including transoceanic systems. To the familiar names behind the development of projects is now added such new creations as Bredband Finnmark and KKFL.

TSA expects that more than two-dozen new contracts representing well over 100,000 kilometers of submarine cable will be contracted in 2007. This means, on average, a major submarine cable contract being awarded every two weeks. And there appears the likelihood for stability if not further growth through 2010 and perhaps beyond.

For more information about TSA's 2007 *Radar Screen Report®*, please contact me at [johnmanock@tsoja.com](mailto:johnmanock@tsoja.com).